FORM G

INVITATION FOR EXPRESSION OF INTEREST

(Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016

	RELEVANT PART	ICULARS
1.	Name of the Corporate Debtor	Brys Hotels Private Limited
2.	Date of incorporation of Corporate Debtor	11 th June, 2010
3.	Authority under which Corporate Debtor is incorporated / registered	Registrar of Companies, Delhi
4.	Corporate identity number / limited liability identification number of Corporate Debtor	U55101DL2010PTC203992
5.	Address of the Registered office and Principal office (if any) of Corporate Debtor	Registered Office as per ROC Company Master Data: 305, Arunachal Building, 19-Barakhamba Road, Connaught Place New Delhi-110001, India
6.	Insolvency commencement date of the Corporate Debtor	18 th March, 2019
7.	Date of invitation of Expression of Interest	28.01.2022
8.	Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	Details can be obtained at <u>www.cmasandeepgoel.com</u> under public Announcements
9.	Norms of ineligibility applicable under section 29A are available at:	Details can be obtained at www.cmasandeepgoel.com under public Announcements
10.	Last date for receipt of Expression of Interest	14, February, 2022
11.	Date of issue of provisional list of prospective Resolution Applicants	21 st February, 2022
12.	Last date for submission of objections to provisional list	26 th February, 2022
13.	Date of issue of final list of prospective Resolution Applicants	7 th March, 2022
14.	Date of issue of Information Memorandum, evaluation matrix and request for Resolution Plans to prospective Resolution Applicants	
15.	Manner of obtaining request for Resolution Plan, evaluation matrix, Information Memorandum and further information	
16.	Last date for submission of Resolution Plans	24 th March, 2022 upto 5 p.m.
17.	Manner of submitting Resolution Plans to Resolution Professional	In electronic form to the email IDs mentioned against at serial no. 21. An additional physical copy shall also be submitted in a sealed envelope containing duly signed hard copy at the address mentioned against at S.No. 21 so as to reach on or before the last date before 5 PM.

18.	Estimated date for submission of Resolution Plan to the Adjudicating Authority for approval	As soon as approved by CoC
19.	Name and Registration number of the	CMA Sandeep Goel Reg.No.:IBBI/IPA-003/IP-N00073/2017- 18/10583
20.	professional, as registered with the Board	CMA Sandeep Goel Address Registered with the Board: 410, Pratap Bhawan, 5, Bahadur Shah Zafar Marg, New Delhi 110002 Email Registered with the Board: cmasandeepgoel@gmail.com
21.	correspondence with the resolution professional	Address for Correspondence: CMA Sandeep Goel Resolution Professional Brys Hotles Pvt Ltd. 410, Pratap Bhawan, 5, Bahadur Shah Zafar Marg, New Delhi 110002 Email: rp.bryshotels@gmail.com
22.	Further Details are available at or with	This can be obtained by sending a request email at <u>rp.bryshotels@gmail.com</u>
23.	Date of publication of Form G	28 th January, 2022

CMA Sandeep Goel Resolution Professional Brys Hotels Pvt. Ltd. (Undergoing CIRP) Reg. No.: IBBI/IPA-003/IP-N00073/2017-18/10583

Date: 28th January, 2022 Place: New Delhi